中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND[1] TENDER ANNOUNCEMENT

23 September 2026

Issue Number	092603112
Tender Type	New Issue
Tender Date	28 September 2026
Tender Time	10:00 am to 4:30 pm
Offering Amount	RMB 1 Billion
Interest Type	Discount
Original Tenor	1 Months
Issue and Settlement Date	29 September 2026
Value Date	29 September 2026
Maturity Date	29 October 2026
Listing Date	29 September 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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[1]The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.